

Ophthalmic Drugs Market (Dry eye, Anti-glaucoma, Anti-allergy/ inflammatory/ infective, Retinal Drugs) - Global Industry Analysis, Size, Share, Growth, Trends and Forecast, 2013 - 2018

ResearchMoz include new market research report" **Ophthalmic Drugs Market (Dry eye, Anti-glaucoma, Anti-allergy/ inflammatory/ infective, Retinal Drugs) - Global Industry Analysis, Size, Share, Growth, Trends and Forecast, 2013 - 2018**" to its huge collection of research reports.

View Full Report at <u>http://www.researchmoz.us/ophthalmic-drugs-market-dry-eye-anti-glaucoma-anti-allergyinflammatoryinfective-retinal-drugs-global-industry-analysis-size-share-growth-trends-and-forecast-2013-2018-report.html</u>

Table of Content

Chapter 1 Preface 8

- 1.1 Report Description 8
- 1.2 Research Methodology 8

Chapter 2 Executive Summary 10

Chapter 3 Ophthalmic Drugs – Industry Analysis 11

- 3.1 Introduction 11
- 3.2 Market Drivers and Opportunities 11
- 3.2.1 Increasing prevalence of eye disorders 12
- 3.2.2 Global aging population 12
- 3.2.3 Rising government initiatives towards healthcare infrastructure in developing countries 13
- 3.2.4 Technological changes in drug delivery techniques 14
- 3.2.5 Increasing prevalence of lifestyle associated diseases 14
- 3.3 Restraints and Challenges 15
- 3.3.1 Lack of awareness among people regarding eye disorders 15
- 3.3.2 Drying pipeline of ophthalmic drugs 15
- 3.3.3 Patent expiration of blockbuster ophthalmic drugs 16
- 3.3.4 Absence of health insurance in developing countries 16

Chapter 4 Ophthalmic Drugs Market Trends 18

- 4.1 Increased focus on combination therapy 18
- 4.2 Increasing mergers and acquisitions contribute to the growth of ophthalmic drugs market 18

Chapter 5 Porter's Five Force Analysis 20

- 5.1 Bargaining power of buyers 20
- 5.2 Bargaining power of suppliers 21
- 5.3 Threat of new entrants 21
- 5.4 Threat from substitutes 21
- 5.5 Degree of competition 21

Chapter 6 Global Market Size and Forecast 22

Chapter 7 Ophthalmic Drugs Market – Treatment Drugs 25

- 7.1 Dry eye drugs 25
- 7.1.1 Existing 25
- 7.1.2 Pipeline 26
- 7.2 Retinal drugs 27
- 7.2.1 Existing 27
- 7.2.2 Pipeline 28
- 7.3 Ophthalmic anti-allergy/ inflammatory/ infective drugs 29
- 7.3.1 Existing 29
- 7.3.2 Pipeline 30
- 7.4 Anti-glaucoma drugs 31
- 7.4.1 Existing 31
- 7.4.2 Pipeline 32

Chapter 8 Ophthalmic Drugs Market: Regional Analysis 34

- 8.1 Scenario in North America 34
- 8.1.1 Scenario in the US 36
- 8.2 Scenario in Europe 38
- 8.2.1 Scenario in France 41
- 8.2.2 Scenario in Germany 42

- 8.2.3 Scenario in the UK 44
- 8.3 Scenario in Asia Pacific 46
- 8.3.1 Scenario in India 49
- 8.3.2 Scenario in China 50
- 8.3.3 Scenario in Japan 52

Chapter 9 Prescription vs. Over the Counter Drugs 55

Chapter 10 Competitive Landscape 57

Chapter 11 Company Profiles 62

- 11.1 Santen Pharmaceutical 62
- 11.1.1 Overview 62
- 11.1.2 Products and segments 62
- 11.1.3 Financial Performance 62
- 11.2 Pfizer 63
- 11.2.1 Overview 63
- 11.2.2 Products & Segments 63
- 11.2.3 Financial Performance 63
- 11.3 Novartis 64
- 11.3.1 Overview 64
- 11.3.2 Products & Segments 64
- 11.3.3 Financial Performance 65
- 11.4 Merck 66
- 11.4.1 Overview 66
- 11.4.2 Products & Segments 66
- 11.4.3 Financial Performance 66
- 11.5 Roche 68
- 11.5.1 Overview 68
- 11.5.2 Products & Segments 68
- 11.5.3 Financial Performance 68
- 11.6 Allergan 70

- 11.6.1 Overview 70
- 11.6.2 Products & Segments 70
- 11.6.3 Financial Performance 70

List of Tables

TABLE 1 Drivers for ophthalmic drugs market: Impact analysis 11 TABLE 2 Global data on visual impairment, by region (million, 2002 and 2010) 12 TABLE 3 Restraints for ophthalmic drugs market: Impact analysis 15 TABLE 4 Out of pocket expenditure of developing and developed countries 17 TABLE 5 Major combination therapy drugs worldwide 18 TABLE 6 Major merger and acquisitions in the ophthalmic drug market 19 TABLE 7 Global Ophthalmic drugs market size, by geography 2008-2012 (USD million) 22 TABLE 8 Global Ophthalmic drugs market size, by geography 2013-2018(USD millions) 23 TABLE 9 Global Ophthalmic drugs market size, by disease 2008-2012 (USD million) 23 TABLE 10 Global Ophthalmic drugs market size, by disease 2013-2018 (USD million) 24 TABLE 11 Dry eye drugs market 2010-2012 (USD million) 25 TABLE 12 Dry eye drugs market 2013-2018 (USD million) 26 TABLE 13 Major dry eye drugs pipeline 26 TABLE 14 Retinal drugs market 2010-2012 (USD million) 27 TABLE 15 Retinal drugs market 2013-2018 (USD million) 28 TABLE 16 Major retinal disease drugs pipeline 28 TABLE 17 Anti-allergy/inflammatory drugs market 2010-2012 (USD million) 29 TABLE 18 Anti-allergy/inflammatory drugs market 2013-2018 (USD million) 30 TABLE 19 Major anti-inflammatory/allergy/anti-infective drugs pipeline 30 TABLE 20 Prevalence of glaucoma, by geographic regions (million, 2010-2020) 31 TABLE 21 Major anti-glaucoma drugs market 2010-2012 (USD million) 32 TABLE 22 Major anti-glaucoma drugs market 2013-2018 (USD million) 32 TABLE 23 Anti-glaucoma drugs pipeline 33

TABLE 24 North America Ophthalmic drugs market size, by geography 2008-2012 (USD million) 34 TABLE 25 North America Ophthalmic drugs market size, by geography 2013-2018 (USD million) 35 TABLE 26 North America Ophthalmic drugs market size, by disease 2008-2012 (USD million) 35 TABLE 27 North America ophthalmic drugs market, by disease 2013-2018 (USD million) 36 TABLE 28 Ophthalmic drugs market, by disease in US 2008-2012(USD million) 37 TABLE 29 Ophthalmic drugs market by disease in US 2013-2018 (USD million) 37 TABLE 30 European Ophthalmic drugs market size, by geography 2008-2012 (USD million) 38 TABLE 31 European Ophthalmic drugs market size, by geography 2013-2018 (USD million) 39 TABLE 32 European ophthalmic drugs market by disease 2008-2012 (USD million) 40 TABLE 33 European ophthalmic drugs market by disease 2013-2018 (USD million) 40 TABLE 34 French ophthalmic drugs market by disease 2008-2012 (USD million) 41 TABLE 35 French ophthalmic drugs market, by disease 2013-2018 (USD million) 42 TABLE 36 German Ophthalmic drugs market, by disease 2008-2012 (USD million) 43 TABLE 37 German ophthalmic drugs market, by disease 2013-2018 (USD million) 43 TABLE 38 The UK ophthalmic drugs market, by disease 2008-2012 (USD million) 45 TABLE 39 The UK ophthalmic drugs market, by disease 2013-2018 (USD million) 45 TABLE 40 Asian Ophthalmic drugs market size, by country 2008-2012 (USD million) 46 TABLE 41 Asian Ophthalmic drugs market size, by geography 2013-2018 (USD million) 47 TABLE 42 Asian ophthalmic drugs market, by disease 2008-2012 (USD million) 47 TABLE 43 Asian ophthalmic drugs market, by disease 2013-2018 (USD million) 48 TABLE 44 Indian ophthalmic drugs market, by disease 2008-2012 (USD million) 49 TABLE 45 Indian ophthalmic drugs market, by disease 2013-2018 (USD million) 50 TABLE 46 Chinese ophthalmic drugs market, by disease 2008-2012 (USD million) 51 TABLE 47 Chinese ophthalmic drugs market, by disease 2013-2018 (USD million) 52 TABLE 48 Japanese ophthalmic drugs market, by disease 2008-2012 (USD million) 53 TABLE 49 Japanese ophthalmic drugs market, by disease 2013-2018 (USD million) 53 TABLE 50 Ophthalmic drugs market, by prescription vs. over the counter drugs 2008-2012 (USD million) 55 TABLE 51 Ophthalmic drugs market, by prescription vs. over the counter drugs 2013-2018 (USD million) 56 TABLE 52 Major product launches in ophthalmic drugs market (2011-2013) 59

TABLE 53 R&D initiatives in ophthalmic drugs market (2012-2013) 60

TABLE 54 Mergers and acquisitions in ophthalmic drugs market (2011-2013) 61

List of Figures

FIG. 1 Profiles of aging population in major countries (%, 2000-2050) 13

- FIG. 2 Global ophthalmic drugs market: Porter's five force analysis 20
- FIG. 3 Key players market share in the global ophthalmic drugs market in 2012 57
- FIG. 4 Ophthalmic drugs market strategic developments (2011-2013) 58

View Full Report at <u>http://www.researchmoz.us/ophthalmic-drugs-market-dry-eye-anti-glaucoma-anti-allergyinflammatoryinfective-retinal-drugs-global-industry-analysis-size-share-growth-trends-and-forecast-2013-2018-report.html</u>

About ResearchMoz

ResearchMoz is the one stop online destination to find and buy market research reports & Industry Analysis. We fulfill all your research needs spanning across industry verticals with our huge collection of market research reports. We provide our services to all sizes of organizations and across all industry verticals and markets. Our Research Coordinators have in-depth knowledge of reports as well as publishers and will assist you in making an informed decision by giving you unbiased and deep insights on which reports will satisfy your needs at the best price.

For More Information Kindly Contact:

Website@ http://www.researchmoz.us/

Email: sales@researchmoz.us

Browse Blog - http://latestmarketstudy.blogspot.com/